

DeGem Berhad

415726-T

(Incorporated in Malaysia under the Companies Act, 1965)

OFFER FOR SALE

Of 1,400,000 Ordinary Shares Of RM1.00 Each To Bumiputera Investors
Approved By The Ministry Of International Trade And Industry
At An Offer Price Of RM1.60 Per Ordinary Share Payable In Full On Application

And

PUBLIC ISSUE

Of 7,000,000 New Ordinary Shares Of RM1.00 Each
At An Issue Price Of RM1.60 Per New Ordinary Share
Payable In Full On Application

In Conjunction With The Listing Of **DeGem Berhad**
On The Second Board Of The Kuala Lumpur Stock Exchange

Adviser & Joint Managing Underwriter



Joint Managing Underwriter



FOR INFORMATION CONCERNING CERTAIN RISK FACTORS
WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS,
SEE "RISK FACTORS" IN SECTION 3 HEREIN

